

IHSG	7,246
Change (%)	0.12%
Net foreign buy (B)	937.3
Support	7260
Resistance	7220

Sectoral	Last	Change %
IDXBASIC.JK	1,337	0.49%
IDXCYCLIC.JK	809	0.07%
IDXENERGY.JK	2,104	0.32%
IDXFINANCE.JK	1,447	0.23%
IDXHEALTH.JK	1,369	0.56%
IDXNONCYC.JK	713	0.24%
IDXINDUST.JK	1,085	0.20%
IDXINFRA.JK	1,589	0.84%
IDXPROPERT.JK	700	0.20%
IDXTECHNO.JK	4,366	0.02%
IDXTRANS.JK	1,639	2.39%

Commodities	Last	Change %
Crude Oil Feb 24	74.1	0.01%
Brent Crude Oil	79.5	-0.20%
Gold Feb 24	2089.9	-0.15%
Copper Mar 24	4.0	-0.01%

Indeks	Close	Change %
Dow Jones Industrial Average	37,657	0.30%
S&P 500	4,782	0.14%
NASDAQ Composite	15,099	0.16%
FTSE 100	7,725	0.36%
DAX PERFORMANCE-INDEX	16,742	0.21%
SSE Composite Index	2,915	0.54%
HANG SENG INDEX	16,625	1.74%
Nikkei 225	33,460	-0.66%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.86 percent
Inflation Rate MoM	0.38 percent
Interest Rate	6 percent
Balance of Trade	2412 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- BMRI salurkan kredit Rp. 100 miliar ke sub kontraktor Jasamarga Tollroad
- BSSR bagikan dividen Rp. 309.7 miliar
- ITMG berencana capex USD 88 juta di tahun 2024
- KEEN meraih kontrak ke PLN senilai Rp. 1.2 triliun
- CUAN dirikan anak usaha baru di bidang angkutan laut

NEWS MARKET

IHSG pada perdagangan kemarin ditutup menguat 0,12% ke posisi 7.245,92. Kenaikan IHSG pada perdagangan kemarin menunjukkan keberhasilan bursa domestik kembali bertahan di atas level psikologis 7.200. Posisi penutupan kemarin menempatkan IHSG di level tertinggi sepanjang 2023. IHSG pada perdagangan kemarin yang menyentuh level tertinggi sepanjang tahun ini, menjadikan angin segar untuk bursa efek Indonesia menutup akhir tahun ini dengan level tertingginya.

Berdasarkan data Bank Indonesia (BI) menunjukkan aliran dana asing telah terpantau terjadi dalam enam pekan beruntun. Data terbaru per tanggal 18-21 Desember 2023 menunjukkan bahwa investor asing terus mencatatkan pembelian neto di pasar keuangan domestik. Total pembelian bersih mencapai Rp6,37 triliun, dengan sebagian besar transaksi terjadi di Sekuritas Rupiah Bank Indonesia (SRBI) sebesar Rp4,97 triliun, diikuti oleh pasar saham Rp1,52 triliun, dan Surat Berharga Negara (SBN) Rp0,12 triliun.

Pengaruh positif dari sentimen inflow asing menciptakan likuiditas yang melimpah di pasar saham, sehingga dapat membangun kepercayaan pelaku pasar domestik. Penguatan ini menandai keberhasilan bursa domestik bertahan di atas level psikologis 7.200. Fenomena ini didukung oleh aktivitas window dressing, di mana manajer investasi melakukan penyesuaian portofolio untuk meningkatkan performa.

Indeks Dow Jones Industrial Average menguat 0,3% atau 111,19 poin ke 37.656,52. Indeks Nasdaq menanjak 0,16% atau 24,6 poin ke 15.099,18 dan indeks S&P 500 terapresiasi 0,14% atau 6,83% ke 4.781,58.

Kendati semua berjalan positif tetapi sebagian pelaku pasar khawatir jika market terlalu optimis. Ini bisa menjadi bumerang jika optimisme pasar mengenai kebijakan The Fed jauh dari harapan mereka. Pelaku pasar memperkirakan The Fed akan mulai memangkas suku bunga pada Maret 2024.

Selain optimisme kebijakan dovish The Fed, faktor lain yang menopang Wall Street adalah fenomena Santa Rally. Seperti diketahui, Santa Rally merupakan momen spesifik, di mana ada kecenderungan Wall Street akan mengalami kenaikan di lima hari terakhir perdagangan setiap tahunnya, dan berlanjut di dua hari pertama tahun yang baru.

Source: CNBC Indonesia, divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
UNTR	22,425	Buy on Weakness	22,850	23,525	21,750	Bullish Breakaway, entry level: 21775-22425
BREN	7,650	Buy on Weakness	7,800	8,025	7,400	Consolidation, entry level: 7425-7650
INCO	4,340	Trading Buy	4,420	4,550	4,200	Golfen Cross MA20, entry level: 4220-4340
MEDC	1,160	Sell on Strength	1,180	1,215	1,125	Consolidation
TPIA	6,000	Hold	6,100	6,200	5,800	Bullish Continuation

LQ45 TECHNICAL VIEW



Thursday, December 28, 2023

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	700	710	725	735	750	ACES	0.69%	16	46.2%	70%	426	▼	890	-19%	
ADRO	2,550	2,570	2,590	2,620	2,650	ADRO	0.00%	3	-32.7%	29%	2,010	▼	3,870	-33%	
AKRA	1,395	1,420	1,445	1,460	1,475	AKRA	-0.34%	11	3.2%	20%	1,200	▼	1,670	-13%	
AMRT	2,820	2,850	2,870	2,890	2,920	AMRT	0.00%	36	8.3%	13%	2,530	▼	3,150	-9%	
ANTM	1,645	1,690	1,735	1,760	1,785	ANTM	4.20%	10	-12.6%	10%	1,580	▼	2,390	-27%	
ARTO	2,900	2,930	2,970	3,000	3,040	ARTO	1.37%	1,605	-20.2%	94%	1,530	▼	3,860	-23%	
ASII	5,450	5,500	5,550	5,575	5,600	ASII	0.00%	7	-2.6%	7%	5,200	▼	7,000	-21%	
BBCA	9,275	9,325	9,375	9,400	9,425	BBCA	0.54%	24	9.6%	17%	8,000	▼	9,450	-1%	
BBNI	5,200	5,225	5,275	5,300	5,350	BBNI	0.48%	10	14.4%	25%	4,213	▼	5,425	-3%	
BBRI	5,550	5,575	5,625	5,675	5,750	BBRI	-0.88%	15	13.9%	29%	4,360	▼	5,750	-2%	
BBTN	1,190	1,200	1,210	1,215	1,220	BBTN	0.41%	5	-10.4%	5%	1,150	▼	1,430	-15%	
BMRI	5,875	5,925	6,000	6,025	6,075	BMRI	0.42%	9	20.9%	35%	4,450	▼	6,200	-3%	
BRIS	1,675	1,695	1,695	1,705	1,715	BRIS	0.00%	15	31.4%	35%	1,255	▼	1,820	-7%	
BRPT	1,370	1,395	1,425	1,465	1,510	BRPT	1.06%	317	88.7%	101%	710	▼	1,950	-27%	
BUKA	199	206	212	216	220	BUKA	1.92%	#N/A	-19.1%	10%	193	▼	306	-31%	
CPIN	4,950	4,960	4,980	5,000	5,025	CPIN	-0.40%	34	-11.9%	15%	4,330	▼	6,275	-21%	
EMTK	530	545	560	570	580	EMTK	2.75%	#N/A	-45.6%	15%	486	▼	1,185	-53%	
ESSA	505	520	525	535	545	ESSA	2.94%	14	-42.6%	9%	480	▼	1,130	-54%	
EXCL	1,920	1,945	1,970	2,010	2,050	EXCL	-1.99%	22	-7.9%	16%	1,695	▼	2,560	-23%	
GGRM	19,850	19,925	20,000	20,150	20,300	GGRM	-0.62%	7	11.1%	21%	16,500	▼	30,050	-33%	
GOTO	83	84	85	87	89	GOTO	-1.16%	#N/A	-6.6%	57%	54	▼	147	-42%	
HRUM	1,270	1,310	1,350	1,375	1,400	HRUM	3.45%	7	-16.7%	12%	1,205	▼	1,945	-31%	
ICBP	10,425	10,525	10,575	10,650	10,725	ICBP	0.48%	15	5.8%	14%	9,275	▼	11,925	-11%	
INCO	4,180	4,250	4,340	4,400	4,460	INCO	1.64%	11	-38.9%	8%	4,010	▼	7,750	-44%	
INDF	6,200	6,300	6,350	6,400	6,450	INDF	1.20%	6	-5.6%	5%	6,050	▼	7,550	-16%	
INDY	1,360	1,385	1,410	1,450	1,490	INDY	-2.76%	2	-48.4%	4%	1,355	▼	2,870	-51%	
INKP	8,100	8,175	8,250	8,375	8,450	INKP	-1.20%	5	-5.4%	22%	6,775	▼	11,850	-30%	
INTP	9,125	9,200	9,275	9,350	9,425	INTP	0.00%	15	-6.3%	3%	9,025	▼	11,850	-22%	
ITMG	24,725	25,025	25,350	25,550	25,775	ITMG	0.00%	3	-35.0%	15%	22,125	▼	41,500	-39%	
KLBF	1,560	1,590	1,620	1,640	1,660	KLBF	2.21%	25	-22.5%	5%	1,550	▼	2,360	-31%	
MAPI	1,715	1,730	1,750	1,770	1,795	MAPI	-0.85%	14	21.1%	46%	1,195	▼	2,070	-15%	
MDKA	2,540	2,610	2,680	2,790	2,900	MDKA	-1.47%	#N/A	-35.0%	30%	2,060	▼	4,950	-46%	
MEDC	1,110	1,135	1,160	1,195	1,230	MEDC	2.65%	5	14.3%	38%	840	▼	1,705	-32%	
PGAS	1,080	1,090	1,100	1,115	1,130	PGAS	0.00%	8	-37.5%	4%	1,060	▼	1,800	-39%	
PTBA	2,380	2,410	2,440	2,460	2,480	PTBA	1.67%	4	-33.9%	6%	2,300	▼	4,200	-42%	
SCMA	146	147	148	150	151	SCMA	-1.33%	37	-28.2%	12%	132	▼	242	-39%	
SIDO	510	515	525	535	550	SIDO	-2.78%	16	-30.5%	10%	478	▼	915	-43%	
SMGR	6,175	6,225	6,275	6,325	6,375	SMGR	0.00%	17	-4.6%	12%	5,625	▼	7,775	-19%	
SRTG	1,585	1,600	1,615	1,635	1,655	SRTG	-0.31%	#N/A	-36.2%	15%	1,405	▼	2,600	-38%	
TBIG	2,050	2,060	2,080	2,090	2,110	TBIG	0.00%	31	-9.6%	17%	1,780	▼	2,370	-12%	
TLKM	3,870	3,900	3,940	3,980	4,030	TLKM	-0.51%	16	5.1%	16%	3,390	▼	4,500	-12%	
TOWR	945	955	965	980	995	TOWR	0.00%	15	-12.3%	18%	820	▼	1,180	-18%	
TPIA	5,675	5,825	6,000	6,100	6,225	TPIA	2.13%	#N/A	133.5%	201%	1,995	▼	6,075	-1%	
UNTR	21,675	22,050	22,425	22,700	22,975	UNTR	1.82%	4	-14.0%	7%	20,925	▼	31,700	-29%	
UNVR	3,410	3,460	3,470	3,510	3,550	UNVR	0.00%	27	-26.2%	4%	3,330	▼	5,050	-31%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, December 28, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
TPIA	6,000	2.13%	#N/A	TPIA	133.46%	TPIA	201%	1,995	▼	6,075	-1%
BRPT	1,425	1.06%	317	BRPT	88.74%	BRPT	101%	710	▼	1,950	-27%
ACES	725	0.69%	16	ACES	46.17%	ACES	70%	426	▼	890	-19%
BRIS	1,695	0.00%	15	BRIS	31.40%	BRIS	35%	1,255	▼	1,820	-7%
MAPI	1,750	-0.85%	14	MAPI	21.11%	MAPI	46%	1,195	▼	2,070	-15%
BMRI	6,000	0.42%	9	BMRI	20.91%	BMRI	35%	4,450	▼	6,200	-3%
BBRI	5,625	-0.88%	15	BBRI	13.87%	BBRI	29%	4,360	▼	5,750	-2%
BBNI	5,275	0.48%	10	BBNI	14.36%	BBNI	25%	4,213	▼	5,425	-3%
GGRM	20,000	-0.62%	7	GGRM	11.11%	GGRM	21%	16,500	▼	30,050	-33%
MEDC	1,160	2.65%	5	MEDC	14.29%	MEDC	38%	840	▼	1,705	-32%
BBCA	9,375	0.54%	24	BBCA	9.65%	BBCA	17%	8,000	▼	9,450	-1%
AMRT	2,870	0.00%	36	AMRT	8.30%	AMRT	13%	2,530	▼	3,150	-9%
TLKM	3,940	-0.51%	16	TLKM	5.07%	TLKM	16%	3,390	▼	4,500	-12%
ICBP	10,575	0.48%	15	ICBP	5.75%	ICBP	14%	9,275	▼	11,925	-11%
AKRA	1,445	-0.34%	11	AKRA	3.21%	AKRA	20%	1,200	▼	1,670	-13%
ASII	5,550	0.00%	7	ASII	-2.63%	ASII	7%	5,200	▼	7,000	-21%
INKP	8,250	-1.20%	5	INKP	-5.44%	INKP	22%	6,775	▼	11,850	-30%
SMGR	6,275	0.00%	17	SMGR	-4.56%	SMGR	12%	5,625	▼	7,775	-19%
GOTO	85	-1.16%	#N/A	GOTO	-6.59%	GOTO	57%	54	▼	147	-42%
EXCL	1,970	-1.99%	22	EXCL	-7.94%	EXCL	16%	1,695	▼	2,560	-23%
INTP	9,275	0.00%	15	INTP	-6.31%	INTP	3%	9,025	▼	11,850	-22%
INDF	6,350	1.20%	6	INDF	-5.58%	INDF	5%	6,050	▼	7,550	-16%
TBIG	2,080	0.00%	31	TBIG	-9.57%	TBIG	17%	1,780	▼	2,370	-12%
BBTN	1,210	0.41%	5	BBTN	-10.37%	BBTN	5%	1,150	▼	1,430	-15%
CPIN	4,980	-0.40%	34	CPIN	-11.86%	CPIN	15%	4,330	▼	6,275	-21%
TOWR	965	0.00%	15	TOWR	-12.27%	TOWR	18%	820	▼	1,180	-18%
UNTR	22,425	1.82%	4	UNTR	-14.00%	UNTR	7%	20,925	▼	31,700	-29%
ANTM	1,735	4.20%	10	ANTM	-12.59%	ANTM	10%	1,580	▼	2,390	-27%
HRUM	1,350	3.45%	7	HRUM	-16.67%	HRUM	12%	1,205	▼	1,945	-31%
BUKA	212	1.92%	#N/A	BUKA	-19.08%	BUKA	10%	193	▼	306	-31%
ARTO	2,970	1.37%	1,605	ARTO	-20.16%	ARTO	94%	1,530	▼	3,860	-23%
KLBF	1,620	2.21%	25	KLBF	-22.49%	KLBF	5%	1,550	▼	2,360	-31%
UNVR	3,470	0.00%	27	UNVR	-26.17%	UNVR	4%	3,330	▼	5,050	-31%
SCMA	148	-1.33%	37	SCMA	-28.16%	SCMA	12%	132	▼	242	-39%
SIDO	525	-2.78%	16	SIDO	-30.46%	SIDO	10%	478	▼	915	-43%
ADRO	2,590	0.00%	3	ADRO	-32.73%	ADRO	29%	2,010	▼	3,870	-33%
MDKA	2,680	-1.47%	#N/A	MDKA	-34.95%	MDKA	30%	2,060	▼	4,950	-46%
PTBA	2,440	1.67%	4	PTBA	-33.88%	PTBA	6%	2,300	▼	4,200	-42%
ITMG	25,350	0.00%	3	ITMG	-35.04%	ITMG	15%	22,125	▼	41,500	-39%
SRTG	1,615	-0.31%	#N/A	SRTG	-36.17%	SRTG	15%	1,405	▼	2,600	-38%
PGAS	1,100	0.00%	8	PGAS	-37.50%	PGAS	4%	1,060	▼	1,800	-39%
INCO	4,340	1.64%	11	INCO	-38.87%	INCO	8%	4,010	▼	7,750	-44%
ESSA	525	2.94%	14	ESSA	-42.62%	ESSA	9%	480	▼	1,130	-54%
INDY	1,410	-2.76%	2	INDY	-48.35%	INDY	4%	1,355	▼	2,870	-51%
EMTK	560	2.75%	#N/A	EMTK	-45.63%	EMTK	15%	486	▼	1,185	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

erdikha
sekuritas

Sector Weights for Friday, December 1, 2023	Industry Group Weights for Friday, December 1, 2023		
Sector Name	Weight%	Industry Group Name	Weight%
Financials	58.01	Banks	58.01
Communication Services	10.38	Telecommunication Services	10.38
Consumer Staples	8.79	Materials	7.98
Materials	7.98	Capital Goods	5.49
Industrials	5.49	Food Beverage & Tobacco	4.7
Consumer Discretionary	4.1	Consumer Discretionary Distribution & Retail	4.1
Energy	3.54	Energy	3.54
Health Care	1.71	Consumer Staples Distribution & Retail	2.69
		Pharmaceuticals, Biotechnology & Life Sciences	1.71
		Household & Personal Products	1.4
MSCI NOVEMBER 2023 INDEX REVIEW			
Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023			
INDONESIA		NEXT	
- MSCI Global Standard Indexes List	- MSCI Small Cap Indexes List	February 2024 Index Review	
Additions : AMMN	Additions : ARTO, EMTK	o Announcement date: February 12, 2024	
Deletions : INCO	Deletions : BBYB, BUMI, PTPP, TINS, WIKA	o Effective date: March 01, 2024	

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, December 28, 2023

	CODE	PRICE	Daily (%)	PER
	TPIA	6,000	2.13%	#N/A
3	BRPT	1,425	1.06%	317
	JSMR	4,760	-0.63%	5
5	ISAT	9,375	-0.27%	20
	ACES	725	0.69%	16
32	BRIS	1,695	0.00%	15
	ELSA	400	2.56%	6
15	CTRA	1,150	-0.43%	14
	MAPI	1,750	-0.85%	14
	BMRI	6,000	0.42%	9
	BSDE	1,065	0.47%	7
33	BBRI	5,625	-0.88%	15
	BBNI	5,275	0.48%	10
10	DOID	352	2.33%	5
	GGRM	20,000	-0.62%	7
	MEDC	1,160	2.65%	5
	BFIN	1,165	-0.43%	10
40	BBCA	9,375	0.54%	24
	AMRT	2,870	0.00%	36
1	BRMS	171	1.79%	100
	TLKM	3,940	-0.51%	16
40	HMSP	890	0.56%	14
	ICBP	10,575	0.48%	15
1	AKRA	1,445	-0.34%	11
	ERAA	416	2.97%	8
45	TKIM	7,075	0.35%	6
	OMED	206	-1.90%	18
15	ASSA	785	3.29%	34
	ASII	5,550	0.00%	7
	INKP	8,250	-1.20%	5
	BMTR	266	0.00%	5
	SMGR	6,275	0.00%	17
	MYOR	2,380	0.00%	18
	PWON	446	2.76%	12
	HEAL	1,470	-0.34%	53
	GOTO	85	-1.16%	#N/A
	EXCL	1,970	-1.99%	22
20	MTEL	745	-0.67%	32
	INTP	9,275	0.00%	15
4	INDF	6,350	1.20%	6
	JPFA	1,190	-0.42%	15
	MPMX	1,035	0.49%	7
	SMRA	570	2.70%	10
	TBIG	2,080	0.00%	31
	BBTN	1,210	0.41%	5
	CPIN	4,980	-0.40%	34
	MIKA	2,780	-0.71%	41
3	TOWR	965	0.00%	15
	UNTR	22,425	1.82%	4
	ANTM	1,735	4.20%	10
	SMDR	338	6.29%	3
30	HRUM	1,350	3.45%	7
	BUKA	212	1.92%	#N/A

	PRICE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	TPIA	6,000	133.46%	TPIA	6,000	201%	1,995	6,075	-1%
	BRPT	1,425	88.74%	BRPT	1,425	101%	710	1,950	-27%
	JSMR	4,760	59.73%	JSMR	4,760	61%	2,960	4,980	-4%
	ISAT	9,375	51.82%	ISAT	9,375	62%	5,800	10,850	-14%
	ACES	725	46.17%	ACES	725	70%	426	890	-19%
	BRIS	1,695	31.40%	BRIS	1,695	35%	1,255	1,820	-7%
	ELSA	400	28.21%	ELSA	400	40%	286	460	-13%
	CTRA	1,150	22.34%	CTRA	1,150	33%	865	1,195	-4%
	MAPI	1,750	21.11%	MAPI	1,750	46%	1,195	2,070	-15%
	BMRI	6,000	20.91%	BMRI	6,000	35%	4,450	6,200	-3%
	BSDE	1,065	15.76%	BSDE	1,065	21%	880	1,235	-14%
	BBRI	5,625	13.87%	BBRI	5,625	29%	4,360	5,750	-2%
	BBNI	5,275	14.36%	BBNI	5,275	25%	4,213	5,425	-3%
	DOID	352	15.79%	DOID	352	33%	264	570	-38%
	GGRM	20,000	11.11%	GGRM	20,000	21%	16,500	30,050	-33%
	MEDC	1,160	14.29%	MEDC	1,160	38%	840	1,705	-32%
	BFIN	1,165	10.43%	BFIN	1,165	22%	955	1,535	-24%
	BBCA	9,375	9.65%	BBCA	9,375	17%	8,000	9,450	-1%
	AMRT	2,870	8.30%	AMRT	2,870	13%	2,530	3,150	-9%
	BRMS	171	7.55%	BRMS	171	50%	114	226	-24%
	TLKM	3,940	5.07%	TLKM	3,940	16%	3,390	4,500	-12%
	HMSP	890	5.95%	HMSP	890	14%	780	1,235	-28%
	ICBP	10,575	5.75%	ICBP	10,575	14%	9,275	11,925	-11%
	AKRA	1,445	3.21%	AKRA	1,445	20%	1,200	1,670	-13%
	ERAA	416	6.12%	ERAA	416	28%	326	580	-28%
	TKIM	7,075	0.35%	TKIM	7,075	26%	5,600	10,375	-32%
	OMED	206	-2.83%	OMED	206	38%	149	242	-15%
	ASSA	785	1.29%	ASSA	785	15%	680	1,420	-45%
	ASII	5,550	-2.63%	ASII	5,550	7%	5,200	7,000	-21%
	INKP	8,250	-5.44%	INKP	8,250	22%	6,775	11,850	-30%
	BMTR	266	-4.32%	BMTR	266	6%	250	388	-31%
	SMGR	6,275	-4.56%	SMGR	6,275	12%	5,625	7,775	-19%
	MYOR	2,380	-4.80%	MYOR	2,380	5%	2,270	2,900	-18%
	PWON	446	-2.19%	PWON	446	14%	392	525	-15%
	HEAL	1,470	-5.16%	HEAL	1,470	16%	1,265	1,800	-18%
	GOTO	85	-6.59%	GOTO	85	57%	54	147	-42%
	EXCL	1,970	-7.94%	EXCL	1,970	16%	1,695	2,560	-23%
	MTEL	745	-6.88%	MTEL	745	24%	600	800	-7%
	INTP	9,275	-6.31%	INTP	9,275	3%	9,025	11,850	-22%
	INDF	6,350	-5.58%	INDF	6,350	5%	6,050	7,550	-16%
	JPFA	1,190	-8.11%	JPFA	1,190	17%	1,015	1,410	-16%
	MPMX	1,035	-7.59%	MPMX	1,035	7%	970	1,360	-24%
	SMRA	570	-5.79%	SMRA	570	14%	498	740	-23%
	TBIG	2,080	-9.57%	TBIG	2,080	17%	1,780	2,370	-12%
	BBTN	1,210	-10.37%	BBTN	1,210	5%	1,150	1,430	-15%
	CPIN	4,980	-11.86%	CPIN	4,980	15%	4,330	6,275	-21%
	MIKA	2,780	-12.85%	MIKA	2,780	14%	2,430	3,280	-15%
	TOWR	965	-12.27%	TOWR	965	18%	820	1,180	-18%
	UNTR	22,425	-14.00%	UNTR	22,425	7%	20,925	31,700	-29%
	ANTM	1,735	-12.59%	ANTM	1,735	10%	1,580	2,390	-27%
	SMDR	338	-12.44%	SMDR	338	21%	280	490	-31%
	HRUM	1,350	-16.67%	HRUM	1,350	12%	1,205	1,945	-31%
	BUKA	212	-19.08%	BUKA	212	10%	193	306	-31%

18	ADMR	1,330	-1.12%	12	ADMR	1,330	-21.53%	ADMR	1,330	80%	740	▼	1,790	-26%
	ARTO	2,970	1.37%	1,605	ARTO	2,970	-20.16%	ARTO	2,970	94%	1,530	▼	3,860	-23%
	KLBF	1,620	2.21%	25	KLBF	1,620	-22.49%	KLBF	1,620	5%	1,550	▼	2,360	-31%
	ENRG	224	1.82%	5	ENRG	224	-23.81%	ENRG	224	16%	193	▼	312	-28%
25	JKON	88	0.00%	8	JKON	88	-26.05%	JKON	88	13%	78	▼	153	-42%
	UNVR	3,470	0.00%	27	UNVR	3,470	-26.17%	UNVR	3,470	4%	3,330	▼	5,050	-31%
	PNLF	262	0.00%	5	PNLF	262	-26.82%	PNLF	262	3%	254	▼	474	-45%
	SCMA	148	-1.33%	37	SCMA	148	-28.16%	SCMA	148	12%	132	▼	242	-39%
39	SIDO	525	-2.78%	16	SIDO	525	-30.46%	SIDO	525	10%	478	▼	915	-43%
	PNBN	1,100	0.46%	9	PNBN	1,100	-28.57%	PNBN	1,100	7%	1,030	▼	1,695	-35%
25	AVIA	500	17.37%	21	AVIA	500	-20.63%	AVIA	500	18%	422	▼	760	-34%
	ADRO	2,590	0.00%	3	ADRO	2,590	-32.73%	ADRO	2,590	29%	2,010	▼	3,870	-33%
	MDKA	2,680	-1.47%	#N/A	MDKA	2,680	-34.95%	MDKA	2,680	30%	2,060	▼	4,950	-46%
	PTBA	2,440	1.67%	4	PTBA	2,440	-33.88%	PTBA	2,440	6%	2,300	▼	4,200	-42%
	ITMG	25,350	0.00%	3	ITMG	25,350	-35.04%	ITMG	25,350	15%	22,125	▼	41,500	-39%
	PTPP	458	0.00%	8	PTPP	458	-35.94%	PTPP	458	2%	450	▼	835	-45%
8	SRTG	1,615	-0.31%	#N/A	SRTG	1,615	-36.17%	SRTG	1,615	15%	1,405	▼	2,600	-38%
	RMKE	605	2.54%	4	RMKE	605	-35.64%	RMKE	605	4%	580	▼	1,120	-46%
	PGAS	1,100	0.00%	8	PGAS	1,100	-37.50%	PGAS	1,100	4%	1,060	▼	1,800	-39%
	INCO	4,340	1.64%	11	INCO	4,340	-38.87%	INCO	4,340	8%	4,010	▼	7,750	-44%
	BTPS	1,655	0.61%	9	BTPS	1,655	-40.68%	BTPS	1,655	7%	1,550	▼	2,890	-43%
	ESSA	525	2.94%	14	ESSA	525	-42.62%	ESSA	525	9%	480	▼	1,130	-54%
2	TINS	645	3.20%	#N/A	TINS	645	-44.87%	TINS	645	7%	605	▼	1,335	-52%
	INDY	1,410	-2.76%	2	INDY	1,410	-48.35%	INDY	1,410	4%	1,355	▼	2,870	-51%
28	EMTK	560	2.75%	#N/A	EMTK	560	-45.63%	EMTK	560	15%	486	▼	1,185	-53%
	MNCN	386	2.12%	4	MNCN	386	-47.84%	MNCN	386	8%	356	▼	765	-50%
	WIKA	240	0.00%	#N/A	WIKA	240	-70.00%	WIKA	240	31%	183	▼	830	-71%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ45 STOCK PERFORMANCE

Top Gainer

ANTM 1,735 (4.2%)
HRUM 1,350 (3.4%)
ESSA 525 (2.9%)
EMTK 560 (2.7%)
MEDC 1,160 (2.6%)

Top Volume

GOTO 85 (14.4 Mn Lot)
BRPT 1,425 (1.8 Mn Lot)
MEDC 1,160 (1.5 Mn Lot)
BUKA 212 (1.5 Mn Lot)
BBRI 5,625 (1.3 Mn Lot)

Top Frekuensi

BRPT 1,425 (23k x)
GOTO 85 (20k x)
BBCA 9,375 (18k x)
BBRI 5,625 (17k x)
ANTM 1,735 (16k x)

Top Loser

SIDO 525 (-2.7%)
INDY 1,410 (-2.7%)
EXCL 1,970 (-1.9%)
MDKA 2,680 (-1.4%)
SCMA 148 (-1.3%)

Top Value

BBRI 5,625 (746.3 IDR Bn)
BBCA 9,375 (677.2 IDR Bn)
TLKM 3,940 (323.2 IDR Bn)
BMRI 6,000 (291.7 IDR Bn)
BRPT 1,425 (266.8 IDR Bn)

ALL STOCK PERFORMANCE

Top Gainer

SRAJ 264 (24.5%)
ATIC 498 (19.7%)
AVIA 500 (17.3%)
GEMA 278 (16.8%)
BULL 158 (16.1%)

Top Volume

GOTO 85 (14.4 Mn Lot)
HUMI 145 (11.9 Mn Lot)
NATO 198 (3.9 Mn Lot)
CARE 157 (3.5 Mn Lot)
BUMI 87 (3.4 Mn Lot)

Top Frekuensi

GTRA 326 (33k x)
PAMG 75 (31k x)
BRPT 1,425 (23k x)
GOTO 85 (20k x)
BREN 7,650 (19k x)

Top Loser

KAYU 248 (-24.8%)
ARTI 6 (-14.2%)
GOLD 300 (-12.2%)
RAJA 1,310 (-12%)
TAMU 8 (-11.1%)

Top Value

BBRI 5,625 (746.3 IDR Bn)
BBCA 9,375 (677.2 IDR Bn)
BREN 7,650 (336.4 IDR Bn)
TLKM 3,940 (323.2 IDR Bn)
BMRI 6,000 (291.7 IDR Bn)

CORPORATE ACTION

Thursday, December 28, 2023



DIVIDEND

CUM DATE

ADRO

TENDER OFFER

OFFERING DATE

TBIG Rp. 2300

IPO

BOOK BUILDING

ASLI Rp. 100 - Rp. 130

MANG Rp. 90 - Rp. 110

CGAS Rp. 284 - Rp. 338

ACRO Rp. 103 - Rp. 108

SMLE Rp. 175 - Rp. 190

NICE Rp. 430 - Rp. 530

GRPH Rp. 100 - Rp. 105

MSJA Rp. 250 - Rp. 350

ECONOMIC CALENDAR



Tuesday December 26 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	Chicago Fed National Activity Index NOV	0.03	-0.66 @		-0.3
7:00 AM	US	S&P/Case-Shiller Home Price MoM OCT	0.10%	0.20%		0.00%
7:00 AM	US	S&P/Case-Shiller Home Price YoY OCT	4.90%	3.90%	4.90%	4.70%
7:00 AM	US	House Price Index OCT	416.3	414.9 @		417.2
7:00 AM	US	House Price Index MoM OCT	0.30%	0.7% @		0.60%
7:00 AM	US	House Price Index YoY OCT	6.30%	6.2% @		6.50%
8:30 AM	US	Dallas Fed Manufacturing Index DEC	-9.3	-19.9		-20.5
9:30 AM	US	3-Month Bill Auction	5.26%	5.26%		
9:30 AM	US	6-Month Bill Auction	5.08%	5.13%		
11:00 AM	US	2-Year Note Auction	4.31%	4.89%		
11:00 AM	US	52-Week Bill Auction	4.60%	4.94%		
6:30 PM	CN	Industrial Profits (YTD) YoY NOV	-4.40%	-7.80%		-6.00%
Wednesday December 27 2023			Actual	Previous	Consensus	Forecast
6:55 AM	US	Redbook YoY DEC/23	4.10%	3.60%		
8:00 AM	US	Richmond Fed Manufacturing Index DEC	-11	-5		-6
8:00 AM	US	Richmond Fed Manufacturing Shipments Index	-17	-8		-9
8:00 AM	US	Richmond Fed Services Index DEC	0	1		1
8:30 AM	US	Dallas Fed Services Index DEC	-8.7	-11.6		-11.5
8:30 AM	US	Dallas Fed Services Revenues Index DEC	4.3	-2.4		-2.3
9:30 AM	US	17-Week Bill Auction	5.21%	5.22%		
11:00 AM	US	2-Year FRN Auction	0.25%	0.20%		
11:00 AM	US	5-Year Note Auction	3.80%	4.42%		
2:30 PM	US	API Crude Oil Stock Change DEC/22	1.837M	0.939M		
Thursday December 28 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	Goods Trade Balance Adv NOV		\$-89.56B		\$-90.0B
6:30 AM	US	Initial Jobless Claims DEC/23		205K	210K	207.0K
6:30 AM	US	Retail Inventories Ex Autos MoM Adv NOV		-0.90%		-0.70%
6:30 AM	US	Wholesale Inventories MoM Adv NOV		-0.40%		-0.20%
6:30 AM	US	Continuing Jobless Claims DEC/16		1865K	1875K	1872.0K
6:30 AM	US	Jobless Claims 4-week Average DEC/23		212K		209K
8:00 AM	US	Pending Home Sales MoM NOV		-1.50%	1%	0.60%
8:00 AM	US	Pending Home Sales YoY NOV		-8.50%		-6.00%
8:30 AM	US	EIA Natural Gas Stocks Change DEC/22		-87Bcf	-79Bcf	
9:00 AM	US	EIA Crude Oil Stocks Change DEC/22		2.909M	-2.704M	
9:00 AM	US	EIA Gasoline Stocks Change DEC/22		2.71M	0.208M	
9:00 AM	US	EIA Crude Oil Imports Change DEC/22		-0.117M		
9:00 AM	US	EIA Cushing Crude Oil Stocks Change DEC/22		1.686M		
9:00 AM	US	EIA Distillate Fuel Production Change DEC/22		-0.114M		
9:00 AM	US	EIA Distillate Stocks Change DEC/22		1.485M	0.6M	
9:00 AM	US	EIA Gasoline Production Change DEC/22		0.496M		
9:00 AM	US	EIA Heating Oil Stocks Change DEC/22		-0.335M		
9:00 AM	US	EIA Refinery Crude Runs Change DEC/22		0.403M		
9:30 AM	US	4-Week Bill Auction		5.27%		
9:30 AM	US	8-Week Bill Auction		5.27%		
10:00 AM	US	15-Year Mortgage Rate DEC/27		5.95%		
10:00 AM	US	30-Year Mortgage Rate DEC/27		6.67%		
11:00 AM	US	7-Year Note Auction		4.40%		
Friday December 29 2023			Actual	Previous	Consensus	Forecast
7:45 AM	US	Chicago PMI DEC		55.8	51	50
11:00 AM	US	Baker Hughes Oil Rig Count DEC/29		498		
11:00 AM	US	Baker Hughes Total Rig Count DEC/29		620		
	CN	Current Account Final Q3		\$64.7B		\$62.6B
Saturday December 30 2023			Actual	Previous	Consensus	Forecast
6:30 PM	CN	NBS Manufacturing PMI DEC		49.4	49.5	49.5
6:30 PM	CN	NBS Non Manufacturing PMI DEC		50.2		50.3
6:30 PM	CN	NBS General PMI DEC		50.4		50.5

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